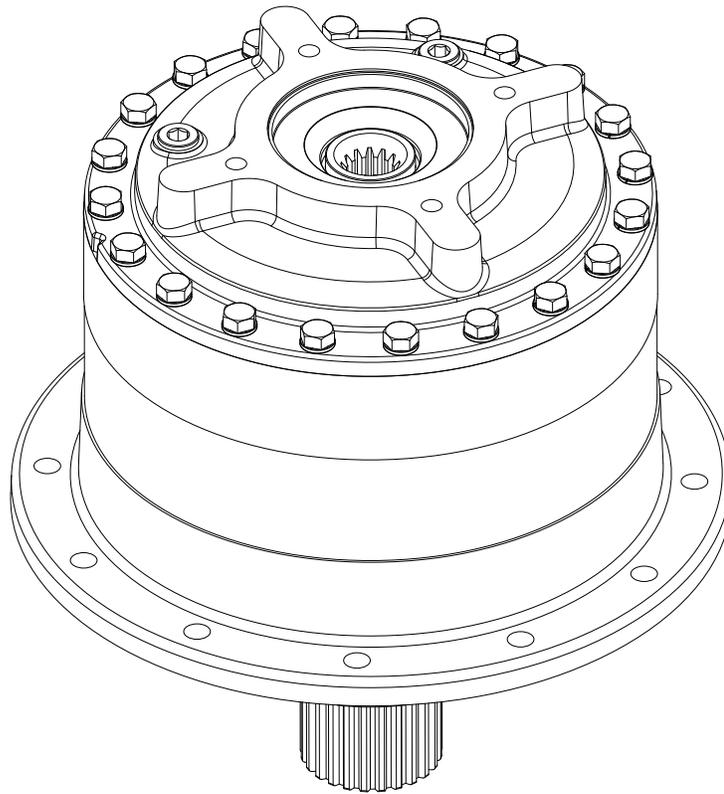


# ESKRIDGE

## 440 PLANETARY GEAR DRIVE SERVICE AND REPAIR MANUAL



### Example Part Number

440	L	A	D1	D	9	-	19	-	Z
Model	Shaft Retention	Gear Drive Mounting	Output Shaft	Input Mounting	Input Spline		Ratio		Options

THIS SERVICE MANUAL IS EFFECTIVE  
FROM:..... S/N 65479, JUNE 2005  
TO: ..... CURRENT  
REF: ..... SM440\_012026

# 440 SHAFT DRIVE SERVICE MANUAL

## DOUBLE STAGE PLANETARY GEAR DRIVE

This manual will assist in disassembly and assembly of major components for all Model 440 Planetary Gear Drives, including single and double planetary models. Item numbers, indicated in parentheses throughout this manual, refer to the Eskridge Model 440 exploded parts breakdown drawings. Individual customer specifications (mounting case, output shaft, brake assembly, etc.) may vary from exploded drawing and standard part numbers shown. If applicable, refer to customer drawing for details.

### LUBRICATION & MAINTENANCE

**Change the oil after the first 50 hours of operation.** Oil should be changed at 500 hour intervals thereafter. Use a GL-5 grade EP 80/90 gear oil (EP = "Extreme Pressure"). The gear drive should be partially disassembled to inspect gears and bearings at 1000 hour intervals.

If your unit was specified "shaft up" or with a "-Z" option, a grease zerk was provided in the base housing. For shaft-up operation, the output bearing will not run in oil and must be grease lubricated. Use a lithium based or general purpose bearing grease sparingly every 50 operating hours or at regular maintenance intervals. Over-greasing the output bearing tends to fill the housing with grease and thicken the oil.

<u>Operating Position</u>	<u>Oil Capacity</u>	<u>Oil Level</u>
Horizontal Shaft	8 quarts / 7.6 liters	To horizontal centerline of gear drive
Vertical Shaft (Pinion Up)	14 quarts / 13.3 liters	To midway on upper/secondary gear set
Vertical Shaft (Pinion Down)	11 quarts / 10.4 liters	To midway on upper/primary gear set



**WARNING: While working on this equipment, use safe lifting procedures, wear adequate clothing and wear hearing, eye and respiratory protection.**

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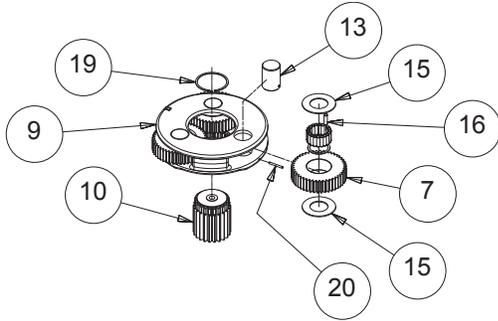
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# Unit Disassembly Procedure

- 1) Scribe a diagonal line across the outside of the unit from the cover **(3)** to the base **(1)** before disassembly to aid in the proper positioning of pieces during reassembly.
- 2) Remove magnetic drain plugs **(36)** and drain oil from unit. The oil will drain out faster and more completely if warm.
- 3) Remove the twenty hex-head capscrews **(34)** and lockwashers **(35)**.
- 4) Remove the cover **(3)**, thrust bearing set **(31, 32)**, and input gear **(11)**. Inspect o-ring **(33)**; discard if damaged or deformed.
- 5) Lift the primary planet carrier assembly out of the unit **(includes Items 7, 9, 10, 13, 15, 16, 19 & 20)**.
- 6) Remove the primary ring gear **(5)**. Inspect second O-ring **(33)**; as before, discard if damaged.
- 7) Using a screwdriver, seal pick or similar tool remove the retaining ring **(18)**, which retains the secondary planet carrier to the output shaft. The retainer can be left in the carrier but must be removed from the groove.
- 8) With a suitable lifting apparatus and a hoist, lift the secondary planetary assembly out of the unit **(includes Items 6, 8, 12, 14, 16, 17, 18 & 20)**.
- 9) Remove secondary ring gear **(4)**. Inspect third O-ring **(33)**; as before, discard if damaged or deformed.
- 10) The unit is now disassembled into groups of parts. The area(s) requiring repair should be identified by thorough inspection of the individual components after they have been cleaned and dried.

## Primary Planet Carrier Subassembly

(Items 7, 9, 10, 13, 15, 16, 19 & 20)

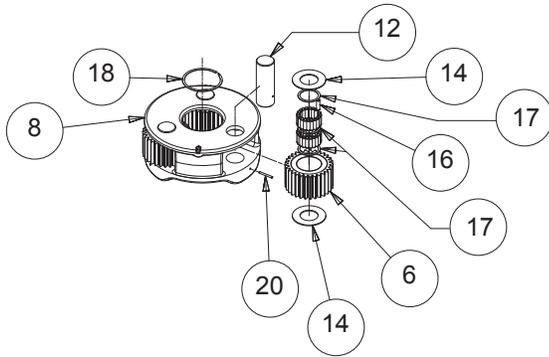


**Rotate planet gears (7) to check for abnormal noise or roughness in bearings (16). If further inspection or replacement is required, proceed as follows.**

- 1) Use a small screwdriver, seal pick or similar tool to remove the retaining ring (19) from sun. Leave retaining ring in carrier, but out of groove, and slide sun (10) out of carrier (9).
  - 2) Drive roll pins (20) completely into the planet shafts (13).
  - 3) Slide planet shafts (13) out of carrier (9).
  - 4) Remove planet gears (7), washers (15) and rollers (16) from carrier (9).
  - 5) Inspect the planet gear (7), bearing bore and planet shaft (13) and rollers (16). Check for spalling, bruising or other damage. Replace components as necessary; rollers should be replaced only as a set of 20.
  - 6) Remove roll pins (20) from primary planet shafts (13) using a 3/16 inch pin punch.
- ## Reassembly
- 1) Rebuild primary planet carrier assembly in reverse order using any needed new parts.
  - 2) Insert the sun gear (10) in the splines of the carrier (9).
  - 3) Install the retaining ring (19) into the corresponding groove of the sun gear (10).
  - 4) Install rollers in gear as follows:
    - a) Set planet washer (15) on work table with planet gear (7) on top of it. Center the planet washer to the planet gear as closely as possible.
    - b) Center the planet shaft (13) in the planet gear (7) bearing bore.
    - c) Place spacer washer (17) onto planet shaft.
    - d) Begin placing rollers (16) around the shaft (13). There should be clearance for the last roller to slide in. Be sure to install 16 rollers in each planet gear (7).
    - e) Place a washer over the gear (15) onto the shaft (13).
    - f) Carefully slide the assembly off the table, holding the lower planet washer (13) and planet gear (7).
    - g) Slide the planet shaft (13) out of the assembly and slide the assembly into the carrier.
    - h) Align the planet gear/bearing assembly inside the carrier and install the planet shaft through the entire assembly.
  - 5) Planet shafts (13) should be installed with the chamfered end of the 3/16 inch hole towards the outside diameter of the carrier (9); this will aid in alignment of holes while inserting roll pins (20).
  - 6) Drive roll pin (20) into the carrier hole and into the planet shaft to retain the parts. Repeat for remaining planet gears.

## Secondary Carrier Subassembly

(Items 6, 8, 12, 14, 17, 16, 18 & 20)

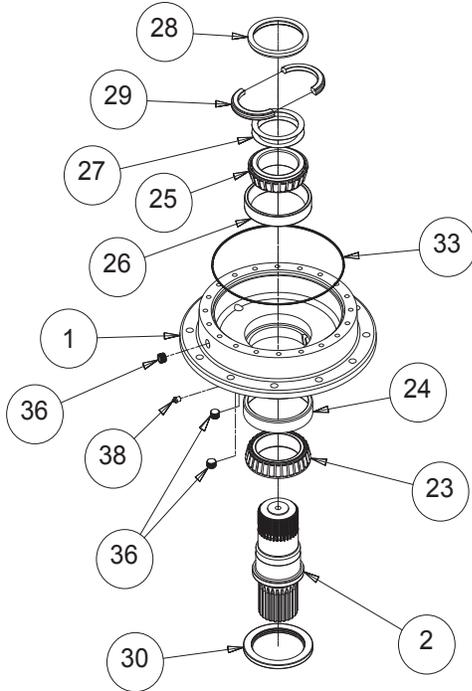


**Rotate planet gears (6) to check for abnormal noise or roughness in bearings (16). If further inspection or replacement is required, proceed as follows.**

- 1) Drive roll pins (20) completely into the planet shafts (12).
  - 2) Slide planet shafts (12) out of carrier (8).
  - 3) Remove planet gears (6), washers (14), spacers (17) and rollers (16) from carrier (8).
  - 4) Inspect the planet gear (6), bearing bore and planet shaft (12) and rollers (16). Check for spalling, bruising or other damage. Replace components as necessary; rollers should be replaced only as a set of 40 (2 rows of 20).
  - 5) Remove roll pins (20) from secondary planet shafts (12) using a 3/16 inch pin punch.
- ## Reassembly
- 1) Rebuild secondary planet carrier assembly in reverse order using any needed new parts.
  - 2) Place the spiral-wound retaining ring (18), with the depression positioned at the center of the carrier (8) in preparation for installation onto the output shaft (2).
  - 3) Install rollers in gear as follows:
    - a) Set planet washer (14) on work table with planet gear (6) on top of it. Center the planet washer and the planet gear as closely as possible.
    - b) Slide a spacer (17) over the planet shaft.
    - c) Center the planet shaft (12) in the planet gear (6) bearing bore.
    - d) Begin placing rollers (16) around the shaft (12). There should be clearance for the last roller to slide in. Be sure to install 20 rollers per row in the planet gear (6).
    - e) Slide a spacer (17) over the first row of rollers (16).
    - f) Place a second row of rollers (16) around the planet shaft (12) as before.
    - g) Slide a spacer (17) over the second row of rollers (16).
    - h) Place a washer (14) over the gear (6) onto the shaft (12).
    - i) Carefully slide the assembly off the table, holding the lower planet washer (14) and planet gear (6).
    - j) Slide the planet shaft (12) out of the assembly and slide the assembly into the carrier (8).
    - k) Align the planet gear/bearing assembly inside the carrier and install the planet shaft through the entire assembly.
  - 4) Planet shafts (12) should be installed with the chamfered end of the 3/16 inch hole towards the outside diameter of the carrier (8). This will aid in alignment of holes while inserting roll pins (20).
  - 5) Drive roll pin (20) through the carrier hole and into the planet shaft to retain the parts. Repeat for the other planet gears.

# Base Subassembly

(Items 1, 2, 23, 24, 25, 26, 27, 28, 29, 30, 36 & 38)



- 1) Remove the lock ring (28) using a heel bar or puller; if using a heel bar, be sure not to pry against the cage of the inner output shaft bearing (25). Remove the split ring segments (29) and shims (27).

**Caution:** Since it is no longer retained, care should be taken to avoid personal injury. Care should also be taken not to damage output shaft when it is pressed through base.

## Output Shaft Removal

**Note:** Removing the shaft from the base assembly damages the shaft seal and the seal will need to be replaced.

- 2) Base (1) should be set pinion side down, as shown, on a plate or table. Press output shaft out bottom of base by applying a load to top end (internal end) of shaft until it passes through inner shaft bearing cone (25).
- 3) A gear puller may be used to remove the outer bearing cone (23) from the shaft (2). If reusing old bearing cone, do not pull on or damage roller cage. Remove the shaft seal (30) for inspection or replacement.
- 4) Lubricate inner lip of new shaft seal (30) and slide it onto the shaft (2) until it fits snugly over the shaft seal diameter with the open side toward the inside of the gear drive.

**Note:** Press bearing cone onto output shaft by pressing on inner race only. DO NOT press on roller cage, as it may damage bearing.

- 5) Inspect inner and outer bearing cups (26 & 24). If cups are damaged, drive them out using a brass drift and utilizing the bearing knock-out notches in the base (1)

## Reassembly

- 1) Clean all foreign material from magnetic oil plug (38) located on the side of the base (1).
- 2) Place base (1) (output side up, opposite shown) on the table.
- 3) Apply a layer of lithium or general purpose bearing grease to the roller contact surface of outer bearing cup (24).
- 4) Press outer bearing cone (23) (large end down as shown) onto the shaft until it seats against the shoulder.
- 5) Place the shaft (2) with the bearing (23) into the base (1).
- 6) Flip this assembly, resting the base (1) on the end of the output shaft (2).
- 7) Apply a layer of lithium or general purpose bearing grease to the roller contact surface of the inner cup (26). Press the inner bearing cone (25) (large end up as shown) onto the shaft (2) until it is seated against inner bearing cup (26).
- 8) Without the shaft seal (30) installed, the preload may result in a rolling torque that varies between 50 to 300 in-lb. The bearing preload should be tailored to your application; a low-speed application may require a high pre-load, high-speed applications usually benefit from low pre-load. Adding shims (27) will increase the pre-load on the bearing set. Determine your pre-load requirement and install shims to obtain this pre-load. Install the Load-N-Lock™ segments (29) over the shims (27) and into the groove in the shaft (2). Finally, install the lock ring (28) over the segments (29).

**All subassembly service or repairs should be complete at this time. Continue to Unit Assembly to complete unit buildup.**

# Unit Assembly

- 1) When all subassemblies are complete, the unit is ready to be assembled.
- 2) Install the secondary carrier assembly onto the output shaft; align the splines of the carrier **(8)** with the splines of the shaft **(2)** and slide the carrier onto the shaft.
- 3) Install the retaining ring **(18)** onto the groove of the shaft **(2)**, using a spiraling motion.
- 4) Lubricate o-ring **(33)** and install on the pilot of the secondary ring gear **(4)**.

**Caution: Hold ring gear by outside or use lifting device to prevent injury.**

- 5) Align gear teeth of ring gear **(4)** with the gear teeth of the planet gears **(6)** and place on base. Now align mounting holes of ring gear with holes in base. Use the scribed line made during disassembly for reference.
- 6) Install the primary carrier assembly with the sun into the secondary carrier.
- 7) Lubricate o-ring **(33)** and install on the pilot of the primary ring gear **(5)**.

**Caution: Again, hold the ring gear by outside diameter or use lifting device to prevent injury.**

- 8) Align gear teeth of ring gear with those of the planet gears and place on base. Align mounting holes of ring gear with holes in base. Use the scribed line made during disassembly for reference.
- 9) Install the input gear **(11)**.
- 10) Install the thrust bearing set **(31, 2 each; 32, 1 each)**.
- 11) Lubricate o-ring **(33)** and install on the pilot of the cover **(3)**.
- 12) Noting the scribed line made during disassembly, install the cover **(3)**.
- 13) Install and torque the 20 5/8-11 hex-head cap-screws **(34)** with lockwashers **(35)**. The torque for the cap-screws: **220 ft-lb dry, 170 ft-lb if the fasteners are lubricated**.
- 14) Ensure the unit spins freely by using a splined shaft to drive the input gear **(11)**.
- 15) Fill the unit to the proper level, as specified, with GL5 EP 80/90 gear oil after it is sealed with a brake and/or motor.

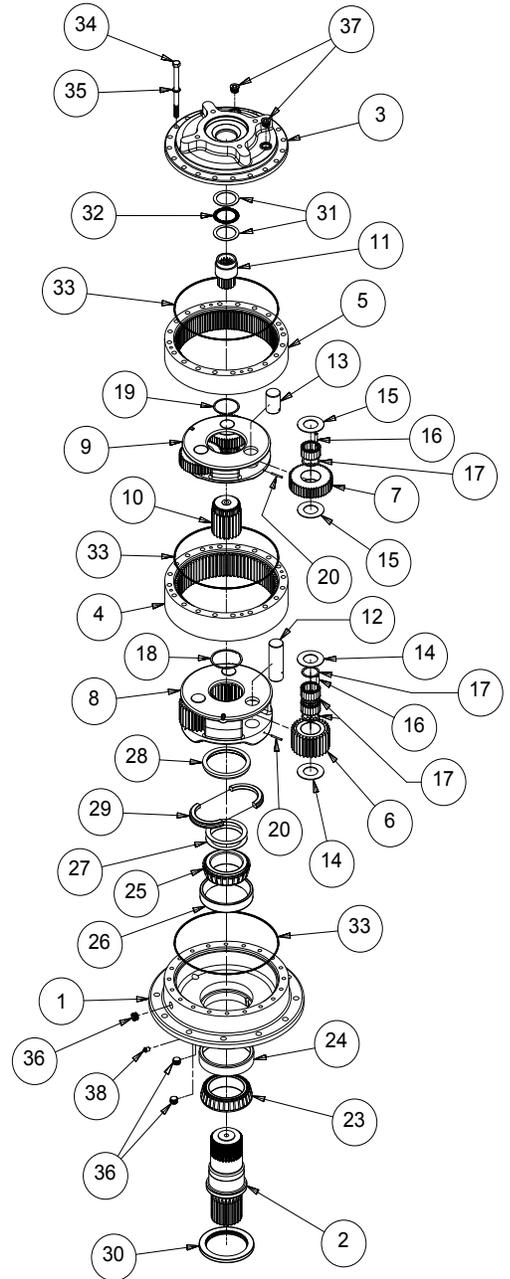
**The gearbox is now ready to use.**

# 440 Single Stage Exploded View Drawing

ITEM	QTY	DESCRIPTION	MODEL 440 RATIOS			
			19:1 3.95 4.77	28:1 5.87 4.77	36:1 7.59 4.77	47:1 7.59 6.19
1	1	Base A round	42-004-3012	42-004-3012	42-004-3012	42-004-3012
		Base F flangeless	42-004-3022	42-004-3022	42-004-3022	42-004-3022
2	1	Shaft output D1	42-004-4012	42-004-4012	42-004-4012	42-004-4012
		Shaft output D2	42-004-4022	42-004-4022	42-004-4022	42-004-4022
3	1	SAE 'C' 2 Bolt and 4 Bolt	42-004-2012	42-004-2012	42-004-2012	42-004-2012
		SAE 'D' 4 Bolt	42-004-2022	42-004-2022	42-004-2022	42-004-2022
		SAE 'E' 4 Bolt	42-004-2032	42-004-2032	42-004-2032	42-004-2032
4	1	Ring gear secondary	42-004-1032	42-004-1032	42-004-1032	42-004-1032
5	1	Ring gear primary	42-004-1042	42-004-1042	42-004-1042	42-004-1042
6	3	Planet gear - sec	42-004-1092	42-004-1092	42-004-1092	42-004-1242
7	3	Planet gear - pri	42-004-1102	42-004-1112	42-004-1272	42-004-1272
8	1	Carrier - secondary	42-004-1402	42-004-1402	42-004-1402	42-004-1392
9	1	Carrier - primary	42-004-1062	42-004-1072	42-004-1282	42-004-1282
10	1	Sun gear secondary	42-004-1132	42-004-1132	42-004-1132	42-004-1252
11	1	Input gear 13 tooth, 8/16	42-004-1152	42-004-1162	42-004-1172	42-004-1172
	3	For 14 tooth, 12/24, use adapter	98-005-1141	98-005-1141	98-005-1141	98-005-1141
12	1	Planet shaft - sec	42-004-1332	42-004-1332	42-004-1332	42-004-1332
13	3	Planet shaft - pri	42-004-1342	42-004-1342	42-004-1342	42-004-1342
14	6	Planet thrust washer-sec	42-004-1362	42-004-1362	42-004-1362	42-004-1362
15	6	Planet thrust washer - pri	42-004-1362	42-004-1362	42-004-1362	42-004-1362
16	180	Roller sec-2 x 20, pri-1 x 20	01-106-0040	01-106-0040	01-106-0040	01-106-0040
17	3	Roller spacer washer	42-004-1352	42-004-1352	42-004-1352	42-004-1352
18	1	Retaining ring - secondary	01-160-0680	01-160-0680	01-160-0680	01-160-0680
19	1	Retaining ring - sun gear	01-160-0690	01-160-0690	01-160-0690	01-160-0690
20	6	Roll pin	01-153-0220	01-153-0220	01-153-0220	01-153-0220
23	1	Bearing outer cone (67388)	01-102-0290	01-102-0290	01-102-0290	01-102-0290
24	1	Bearing outer cup (67322)	01-103-0290	01-103-0290	01-103-0290	01-103-0290
25	1	Bearing inner cone (71450)	01-102-0280	01-102-0280	01-102-0280	01-102-0280
26	1	Bearing inner cup (71750)	01-103-0280	01-103-0280	01-103-0280	01-103-0280
27	*	Shim	42-004-1202	42-004-1202	42-004-1202	42-004-1202
28	1	Lock ring	42-004-1212	42-004-1212	42-004-1212	42-004-1212
29	1	Split ring	42-004-1222	42-004-1222	42-004-1222	42-004-1222
30	1	Seal output shaft	01-405-0770	01-405-0770	01-405-0770	01-405-0770
31	2	Thrust washer	01-112-0400	01-112-0400	01-112-0400	01-112-0400
32	1	Thrust bearing	01-112-0410	01-112-0410	01-112-0410	01-112-0410
33	3	O-ring	01-402-0840	01-402-0840	01-402-0840	01-402-0840
34	20	Hex head capscrew 5/8-11 X 8.5	01-150-1840	01-150-1840	01-150-1840	01-150-1840
35	20	Lockwasher	01-166-0040	01-166-0040	01-166-0040	01-166-0040
36	3	Plug - 3/4 NPT magnetic	01-207-0090	01-207-0090	01-207-0090	01-207-0090
37	2	Plug - sae -12 port	01-208-0030	01-208-0030	01-208-0030	01-208-0030
38	1	Plug - 1/4 NPT	01-207-0020	01-207-0020	01-207-0020	01-207-0020
		Grease Fitting 1/4 NPT	01-215-0040	01-215-0040	01-215-0040	01-215-0040

\* QUANTITY OF SHIMS DETERMINED BY BEARING PRE-LOAD REQUIRED

X440LD2-aa DATE:08-31-05



**ESKRIDGE FINISHED PRODUCT  
LIMITED WARRANTY**

**1.1 Scope of Warranty Coverage.** Upon the terms and subject to the conditions set forth in this limited warranty:

(a) ESKRIDGE (referred to herein as “**ESKRIDGE**” or the “**Manufacturer**”) warrants to each initial end user customer (a “**Purchaser**”) of a new finished product together with any accessories manufactured and sold directly from ESKRIDGE (the “**Product**”) that the Product shall be free from defects in material and workmanship, under normal working and service conditions, for a period of eighteen (18) months from the date the Product is shipped from ESKRIDGE. (the “**Warranty Term**”). A Purchaser shall be eligible for an additional eighteen (18) months of coverage in addition to the Warranty Term (also referred to as the “**Standard (+) PLUS benefit**”) only if the Purchaser (i) complies with Section 1.2(a) and (ii) registers the Product during the Warranty Term at [myproduct.eskridgeinc.com](http://myproduct.eskridgeinc.com).

(b) Notwithstanding the foregoing, this warranty does not cover components damaged by accident, abuse, misuse, neglect, untrained operators, collision, overloading, modification, disassembly, rework, misapplication, improper installation, lack of lubrication or maintenance, or improper service. This warranty does not cover the paint or material finish, removal or reinstallation of the Product, or normal wear and tear and loss of functionality due to aging of the Product (which may include but is not limited to bearings, bushings, seals, O-rings, gaskets, brake material, motor brushes, electrical cables and more).

**1.2 Eligibility of Warranty Coverage.**

(a) A Purchaser shall be eligible for warranty coverage under this Limited Warranty during the Warranty Term only if:

(i) Prior to placing a Product in service, and throughout use of the Product during the Warranty Term, the Purchaser provides (or causes to be provided) proper storage such that foreign objects (e.g. rain or debris) cannot enter any Product through entry ports which are normally closed during operation.; and

(ii) The Purchaser maintains, or causes to be maintained, the Product according to commercially reasonable standards and utilizes the Product for the purposes for which it was created; and

(iii) No repairs or alterations have been made by any party other than ESKRIDGE, including Purchaser, unless otherwise authorized in writing by ESKRIDGE.

**1.3 Transferability of Warranty.**

(a) This warranty is transferable only from the Purchaser to the first subsequent transferee (the “**Transferee**”) of the Product from Purchaser upon (i) written notification to ESKRIDGE and (ii) registration of the transfer, both within 30 days of such Product transfer.

(b) Upon satisfaction of transfer requirements set forth in Section 1.3(a), the Transferee shall succeed to all the rights and obligations of the Purchaser set forth in this Limited Warranty.

**1.4 Certain Limitations on Scope of Warranty Service.**

(a) Any obligation of ESKRIDGE under this warranty, statutory or otherwise, is limited to the repair of the Product, at its factory or Authorized Service Centers. Notwithstanding the foregoing, if field service or repair is performed by ESKRIDGE at the request of the Purchaser and no defect is found with material or workmanship of the Product, the Purchaser shall compensate ESKRIDGE for its time and expenses within thirty (30) days of delivery of an invoice relating to the same. If repair is determined by ESKRIDGE in its sole, absolute and uncontrolled discretion to be impossible or impractical, then ESKRIDGE may satisfy this warranty by replacing the Product. ESKRIDGE will not provide any cash payment or credits for defective materials or workmanship.

(b) Purchaser shall be responsible for any and all freight charges for any Product receiving warranty service under this limited warranty. Any travel time, transportation charges, freight charges, or similar costs incurred by ESKRIDGE in connection with the replacement or repair of defective parts, shall, be the responsibility of the Purchaser. If applicable, ESKRIDGE shall invoice Purchaser for the total amount of such charges within sixty (60) days of fulfilling its duties under this warranty, payable within thirty (30) days of delivery of such invoice. In no event shall ESKRIDGE be liable for bills for service, labor or other expenses that have been incurred by the Purchaser without approval or prior authorization by ESKRIDGE for inspection, maintenance, or repair of the Product.

(c) If a Product is found to be operable upon inspection, the Product, at Purchaser's election, may be either (1) returned to the Purchaser with a service charge from ESKRIDGE for inspection, cleaning, and routine replacement of all rubber components and any other parts that show wear; or (2) ESKRIDGE can dispose of the product safely.

1.5 **Limitations of Liability.** ESKRIDGE shall in no event be liable for punitive, special or consequential damages relating to the Product or this Warranty. ESKRIDGE makes no warranty in respect to third-party accessories, upgrades, or additions to the Product.

1.6 **Improving Product.** ESKRIDGE reserves the right to improve the Product through changes in design or materials as it may deem desirable or necessary without being obligated to incorporate, upgrade, or otherwise modify previously manufactured products.

1.7 **Limitations of Warranty.**

(a) THE WARRANTY SET FORTH ABOVE IS THE ONLY EXPRESS WARRANTY. ESKRIDGE HEREBY DISCLAIMS AND EXCLUDES ANY OTHER EXPRESS, IMPLIED, OR STATUTORY WARRANTIES, ARISING BY OPERATION OF LAW, COURSE OF DEALING, COURSE OF PERFORMANCE, USAGE, OF TRADE, OR OTHERWISE, INCLUDING, WITHOUT LIMITATION, ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND INTELLECTUAL PROPERTY RIGHTS OF A THIRD PARTY.

(b) ANY IMPLIED WARRANTY WHICH BY LAW MAY NOT BE EXCLUDED IS LIMITED IN DURATION TO ONE (1) YEAR FROM THE DATE OF ORIGINAL RETAIL PURCHASE OF THE PRODUCT.

(c) This warranty gives you specific legal rights, and you may also have other rights which vary from jurisdiction to jurisdiction.

(d) This warranty is valid only in the U.S.A. and Canada. For warranty outside the U.S.A. and Canada contact your nearest Eskridge Distributor.

1.8 **No Modifications to Warranty.** No ESKRIDGE dealer, distributor, agent or employee is authorized to make any modification, extension or addition to this warranty.

1.9 **How to Apply for Warranty Coverage.**

All claims are handled by contacting your nearest Eskridge Distributor. For questions, please contact customer support: [eskcustomersupport@ramseyindustries.com](mailto:eskcustomersupport@ramseyindustries.com).

Visit [Dealer Locator - Eskridge](#) for Eskridge Distributor locations and contact information.

Additional warranty, service support, product information, and parts information can be found on [www.eskridgeinc.com](http://www.eskridgeinc.com).