

# SHAFT DRIVE SERVICE MANUAL





WARNING: While working on this equipment, use safe lifting procedures, wear adequate clothing and wear hearing, eye and respiratory protection.

THIS SERVICE MANUAL IS EFFECTIVE: S/N: 74362 TO CURRENT DATE: 10/01/2007 TO CURRENT VERSION: SM1400KD3-AA

**NOTE:** Individual customer specifications (mounting case, output shaft, brake assembly, etc.) may vary from exploded drawing and standard part numbers shown. If applicable, refer to customer drawing for details.



DATE: 04/01/08



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				1400-26	1400-41	2-STAGE+3rd- STAGE CORE
	M	ODEI	1400 SHAFT DRIVE	26.48:1 4.96:1 5.33:1	41.41:1 7.76:1 5.33:1	EITHER RATIO + 3RD STAGE
ltem #	<u>QTY.</u>	Descrip	tion	Part Number	Part Number	Part Number
			CODE A - FLANGED	]	60-004-3024	
			CODE A - FLANGED W/ BRG GREASE ZERK		60-004-3024Z	, -
1	1	BASE	CODE F - FLANGELESS	60-004-3137		
			CODE F - FLANGELESS W/ BRG GREASE ZERK		60-004-3137Z	, -
			CODE CA or CF - CUSTOM		(CUSTOM P/N	l)
			CODE D1 - 4" LONG, 40T 8/16 SPLINE		60-004-4012	
2	1	OUTPUT SHAFT	CODE D3 - 5" LONG, 40T 8/16 SPLINE		60-004-4082	
			CODE C1 - CUSTOM		(CUSTOM P/N	l)
2	1		/ER #1 CODE D - SAE 'D' (4 BOLT)		4-1074	60-004-1934
	'	COVER #1	CODE E - SAE 'E' (4 BOLT)	60-004	60-004-1564	
			CODE 9 (13T, 8/16 SPLINE)	60-004-1122	60-004-1142	
	1	INPUT	CODE 5 (15T, 8/16 SPLINE)	PNNYA	60-004-1552	
4		GEAR #1	CODE 8 (16T, 8/16 SPLINE) REQ'D f/RATIOS ≥ 50:1	60-004-1402	60-004-1492	SEE 2-STAGE
5	1	SEC CAR	R ASSY-5.33:1(1400)		60-005-2133	1
5A	1	CARRIER	SEC: 4-PLANET		60-004-1774	
5B	4	PLANET (	GEAR: SEC		60-004-1232	
5C	4	PLANET	SHAFT: SEC		60-004-1262	
5D	8	CONE: SE	EC. PLNT			
5E	8	CUP: SEC	C.PLNT			
5F	4	RETAININ	IG RING: PLANET SHAFT		01-160-0490	
5G	8	RETAININ	IG RING' PLANET BORE		01-160-0500	
5H	8	WASHER	SEC		60-004-1291	
51	8	SHIM: SE			60-004-1321	
50	4		- 1/4 v 1 2/9		01 152 0150	
51	4				60.004.1252	
5L	1	PLATE, S		60-004-1352		
	4			60.005.0112	60-004-1792	0550.074.05
				60.004.1272	<u>60-005-2125</u>	SEE 2-STAGE
	2			60.004-1372	60.004-1722	SEE 2-STAGE
70	2			00-004-1002	60.004.1272	SEE 2-STAGE
	6	THRUST			60-004-1272	
70	12	SDACED			60.004-1801	
7E	168				01-106-0050	
76	3		- 1/4 x 1 3/8		01-153-0150	
70	3				01-160-0750	
120	1		AB' SEC		60-004-1243	
12R	1				60-004-1243	
120	1	SEAL CAL			60-004-1133	
1/1	2	THRUST			01-112-0350	
1/R	1	THRUST	BRG: PRI CARR		01-112-03/0	
140	1	THRUST	RACE: INPLIT GEAR	+	01-112-0040	
164	1	SEAL		+	01-405-0630	
16R	1	O-RING		+	01-402-0670	
160	2	O-RING.			01-402-0660	
204	1	BRG CON			01-402-0000	
20A	1				01-102-0190	
200	1	BRG COM			01-102-0190	
200	1				01-102-0220	
200	- I				01-103-0220	
20A	3		300 0.3., 3EU UARR RE 1. (3/8-24X1 GR-8)		01-150-1590	

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7.76

3.95 7.76

7.59

3.95 4.96

4.96

Unit Stg I Stg II

7.76

314

243 5.87

163

201

155 5.87

104

Model 1400 Shaft/Spindle Drive Ratio breakdown

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	Model 14	00 Shaft/S	pindle Driv	/e Ratio br	eakdown.	
Unit	104	155	201	163	243	314
Stg I	3.95	5.87	7.59	3.95	2.87	7.59
Stg II	4.96	4.96	4.96	7.76	7.76	7.76
Stg III	5.33	5.33	5.33	5.33	5.33	5.33

MODEL	440	THIRD STAGE (RATIOS > 50:1) CORE LINIT	1400-440-4 1400-440-5	1400-440-7
35D	1	RETAINING RING; INPUT	01-160-0510	
35C	1	RETAINING RING; OUTPUT SHAFT	01-160-0480	
35B	1	SUPPORT RING; SHAFT BRG	60-004-1281	
35A	2	SHIM; OUTPUT SHAFT	60-004-1311	
30C	(1)	GR. FIT; STR.1/8 NPT ('Z' OPTION) SEAL CARRIER O.D.	01-215-0010	
30B	(2)	PIPE PLUG; 1/8 NPT (QTY OF 1 WITH 'Z' OPTION)	01-207-0030	
30A	4	PIPE PLUG (3/4 NPT MAGNETIC)	01-207-0100	
25D	20	HARDWASHER; 3/4; 1.25 O.D.	01-166-0350	
25C	20	HHCS (3/4-10 x 10.5 GRD 8)	01-150-1580	
25B	6	SHCS; 3/8-16 X 1 GR 8; SEAL CARRIER	01-150-1110	

MODEI	L 440	THIRD STA	AGE (RATIOS > 50:1)	CORE UNIT:	1400-440-4	1400-440-5	1400-440-7
			3RD-ST	AGE RATIO:	3.95	5.87	7.59
52	1	SPLINED	ADAPTER SHAFT			60-004-1902	
			SAE 'C' 2 BOLT AND 4 BOLT			42-004-2012	
53	1	COVER #2	SAE 'D' 4 BOLT			42-004-2022	
			SAE 'E' 4 BOLT			42-004-2032	
54A	1	INPUT	INPUT GEAR 13 TOOTH, 8/16		42-004-1152	42-004-1162	42-004-1172
54B	(1)	GEAR	FOR 14 TOOTH, 12/24, USE ADAPTER			98-005-1141	
<u>55</u>	1	CARRIER	ASSY - THIRD STAGE	<u>42-005-0101</u>	<u>42-005-0111</u>	<u>42-005-0121</u>	
55A	1	CARRIER	- 3RD STAGE		42-004-1062	42-004-1072	42-004-12102
55B	3	PLANET (	GEAR - 3RD STAGE		42-004-1102	42-004-1112	42-004-1272
55C	3	PLANET S	SHAFT - 3RD STAGE			42-004-1342	
55D	6	THRUST	WASHER - 3RD STAGE PLANET			42-004-1362	
55E	6	SPACER	WASHER - 3RD STAGE ROLLER			42-004-1352	
55F	60	LOOSE ROLLER; 20 PER SHAFT				01-106-0040	
55G	3	ROLL PIN; 3/16 X 1-3/4				01-153-0220	
55H	1	RETAINING RING - ADAPTER SHAFT			01-160-0690		
62	1	RING GE/	AR - PRIMARY			42-004-1042	
64A	2	THRUST	WASHER			01-112-0400	
64B	1	THRUST BEARING			01-112-0410		
66	2	O-RING - RING GEAR			01-402-0840		
75A	20	HEX HEAD CAPSCREW 5/8-11 X 4.5 GR 8			01-150-0870		
75B	20	LOCKWA	SHER 5/8			01-166-0040	
80	2	PLUG - C	OVER #2			01-208-0030	
85	1	RETAININ	G RING - ADAPTER SHAFT			01-160-0690	

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### **LUBRICATION & MAINTENANCE**

Using the chart below, determine an appropriate lubricant viscosity. Use only EP (extreme pressure) or API GL-5 designated lubricants. Change the lubricant after the first 50 hours of operation and at 500 hour intervals thereafter. The gear drive should be partially disassembled to inspect gears and bearings at 1000 hour intervals.



#### Recommended ambient and operating temperatures for conventional and synthetic gear lubricants

Note: Ambient temperature is the air temperature measured in the immediate vicinity of the gearbox. A Gearbox exposed to the direct rays of the sun or other radiant heat sources will operate at higher temperatures and therefore must be given special consideration. The max operating temp must not be exceeded under any circumstances, regardless of ambient temperature.

## **ESKRIDGE MODEL 1400 OIL CAPACITIES**

	<b>Operating Position</b>		Oil Capacity		<u>Oil Level</u>	
		Single stage	Double stage	Triple stage		
	Horizontal Shaft	-	-	18 qts / 17 Liters	To horizontal centerline of gear drive	Г Л
	Vertical Shaft (Pinion Up)	-	-	27 qts / 25 Liters	To side port on gear drive base	
ᢤᠧᡗ	Vertical Shaft (Pinion Down)		-	31 qts / 29 Liters	To midway on upper/ primary gear set	Ŧ

### **ESKRIDGE PART NUMBER INTERPRETATION**

Note: All standard Eskridge Geardrives are issued a descriptive part number which includes information regarding the Model, means of shaft retention, base style, shaft style, input mounting, input shaft size, overall ratio and various available options. For a detailed breakdown of this information, please refer to Eskridge product specification sheets found at: http://www.eskridgeinc.com/geardrives/gearprodspecs.html

# **Unit Teardown**

- Scribe a diagonal line across the outside of the unit from the top cover (53) to the adapter cover (3), and to the base (1) before disassembly to aid in the proper positioning of pieces during reassembly.
- 2) Remove drain plugs **(30A)** and drain oil from unit. The oil will drain out more quickly and completely if warm.
- 3) Remove the twenty 5/8-11 capscrews (**75B**) securing the top cover (**53**) to the unit.
- Remove the top cover (53), input thrust washer(s), bearing(s) (64A, 64B), and Stage I input gear (54). Inspect cover o-ring (66); discard if damaged or deformed.
- 5) Lift the stage I planet carrier assembly **(55)** including shaft adapter **(52)** from the unit .
- 6) Remove Stage I ring gear (62), inspect o-ring (66) and replace if damaged or deformed.
- 7) Remove the twenty 3/4-10 capscrews (25C) and lockwashers (25D) securing the ring adapter cover (3).
- Remove the ring adapter cover (3), thrust race (14C), Stage II sun gear (54) and thrust washers (14A, 14B) from unit. Inspect cover o-ring (16C); discard if damaged or deformed
- 9) Lift the stage II planet carrier assembly (7) from the unit .
- 10) Remove the Stage III sun gear (6).
- 11) Remove the three 3/8-24 flat head capscrews (25A) securing the carrier retaining plate (5L) to the output shaft (2).
- Remove remaining ring gears (12B, 12A) and Stage III carrier assembly (5). Inspect gear to gear and gear to base Oring(s) (16C), discard and replace any damaged or deformed O-rings.
- 13) The unit is now disassembled into groups of parts. The area(s) requiring repair should be identified by thorough inspection of the individual components after they have been cleaned and dried.

#### **Carrier Assembly Teardown**

Rotate planet gears (55B Stg I,7B Stg II, 5B, Stg III) to check for abnormal noise or roughness in bearings. If further inspection or replacement is required, proceed as follows.

- 1) Drive roll pins (55G Stg I, 7C Stg II) completely into the planet shafts or remove planet shaft retaining rings (5F Stg III)
- 2) Slide planet shafts (55C Stg I, 7C Stg II, 5C Stg III) out of carrier (55A Stg I, 7A Stg II, 5A Stg III).
- 3) Remove planet gears, washers (55D Stg I, 7D Stg II) and bearings (55E Stg I, 7F Stg II, 5D & 5E Stg III) from carrier.
- 4) Inspect the planet gear, bearing bore and planet shaft (55C Stg I, 7C Stg II, 5C Stg III) and bearings. Check for spalling, bruising or other damage and replace components as necessary. Note: When using loose (uncaged) roller bearings, all rollers in the corresponding planet gear should be replaced if any in the set are found to be defective
- 5) Remove roll pins (55C Stg I, 7C Stg II) from planet shafts (55C

Stg I, 7C Stg II) using a 3/16" (Stg I) or 1/4" (Stg II, Stg III) pin punch.

#### **Carrier Reassembly**

- 1) Loose roller installation; if using bearing assemblies, replace bearings as needed and proceed to step 2:
  - a) Set planet washer (55D Stg I, 7D Stg II) on work table with planet gear (55B Stg I, 7B Stg II) on top of it. Center planet washer to planet gear as closely as possible.
  - b) Center planet shaft **(55C Stg I, 7C Stg II)** in planet gear bearing bore.
  - c) If used, place spacer washer (55E Stg I, 7E Stg II) onto planet shaft (refer to exploded view to confirm spacer positions).
  - Begin placing rollers (55F Stg I, 7F Stg II) around shaft (5C Stg I, 7C Stg II). There should be clearance for last roller to slide in. Be sure to install sixteen (Stg I) or twenty (Stg II) rollers in each bearing row.

(If using multiple rows of rollers, repeat steps C and D as necessary. Once complete, refer to exploded view to confirm that any spacer washers (55E Stg I, 7E Stg II) are appropriately positioned.)

- e) Place a washer (55D Stg I, 7D Stg II) over gear and onto shaft.
- f) Carefully slide assembly off of table, holding planet washers against planet gear.
- g) Slide planet shaft out of the assembly and slip assembly into carrier.
- Align planet gear & bearing assembly inside carrier and install planet shaft through entire assembly.
- Planet shafts (55C Stg I, 7C Stg II, 5C Stg III) should be installed with chamfered end of roll pin hole (Stg I, II) or slot (Stg III) towards outside diameter of carrier.
- Drive roll pin into the carrier hole (Stg I & II) and into planet shaft or replace planet shaft retaining rings (Stg III) to retain parts. Repeat for remaining planet gears.

#### **Base Subassembly Teardown**

- Remove the seal carrier retaining screws (25B) and seal carrier (13) from unit. Inspect seal (16A) for signs of wear or damage and replace as necessary.
- Remove the output shaft lock ring (35C) using a heel bar or puller; if using a heel bar, be sure not to pry against the cage of the inner output shaft bearing (20C). Remove the split ring segments (35B) and shims (35A).

# Caution: Since the shaft is no longer positively retained, care should be taken to avoid injury. Care should also be taken not to damage it while pressing through base.

 Place base (1) exterior side down, on a plate or table. Press output shaft out bottom of base by applying a load to internal end of shaft until it passes through inner shaft bearing cone (20C).

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 A gear puller may be used to remove the outer bearing cone (20A) from the shaft (2). If reusing old bearing cone, do not pull on or damage roller cage.

#### Note: Press bearing cone onto output shaft by pressing on inner race only. DO NOT press on roller cage, as it may damage the bearing assembly.

Inspect inner and outer bearing cups (20D & 20B). If cups are damaged they must be replaced, drive them out using a brass drift and utilizing the bearing knock-out notches in the base (1)

#### **Base Reassembly**

- 1) Clean all foreign material from magnetic oil plugs located In base (1).
- 2) Place base exterior side up on work table.
- 3) Apply a layer of lithium or general purpose bearing grease to the roller contact surface of outer bearing cup **(20B)**.
- 4) Press outer bearing cone **(20A)** onto the shaft until it seats against the shoulder.
- 5) Place the shaft (2) with the outer bearing cone into the base.
- 6) Flip shaft/base assembly, and apply lithium or general purpose bearing grease roller to contact surface of the inner cup (20D), then press inner bearing cone (20C) onto shaft until it seats against inner bearing cup.
- 7) Prior to installation of the shaft seal the preload may result in a rolling torque which varies between 200 to 300 in-lb. The bearing preload should be tailored to your application; a low-speed application may require a high pre-load, while high-speed applications usually benefit from low pre-load. Adding shims (35A) will increase the pre-load on the bearing set. Determine your pre-load requirement and install shims to obtain this pre-load.

Install the support ring **(35B)** over the shims. Next, install the retaining ring **(35C)** into the shaft groove.

8) Lubricate shaft seal and reinstall seal carrier.

All subassembly service or repairs should be complete at this time. Continue to Unit Assembly to complete buildup of unit.

## **Unit Reassembly**

- 1) Install the Stage III carrier assembly onto the output shaft; align the splines of the carrier **(5A)** with the output shaft splines and slide the carrier onto the output shaft **(2)**.
- 2) Install carrier retaining plate (5L) & secure using provided 3/8-24 Flathead capscrews (25A). If using retaining compound to assist in screw retention, apply only a small amount to internal threads. Use of excess thread retaining compound may cause screws to be irremovable once the compound has cured.
- Lubricate o-rings (16C) and install on the ring gear (12B Stg II/, 12A Stg III) pilots.

Caution: Use lifting device to prevent injury when handling ring gears and other heavy components.

- Align gear teeth of Stage III ring gear (12A) with planet gears (5B) and place on base, then align mounting holes of ring gear with holes in base. Use the scribed line made during disassembly for reference.
- 5) Install Stage II ring gear **(12B)** with lubricated oring in place. Align mounting holes of ring gear with holes in base, using the scribed line made during disassembly for reference.
- Install Stage III sun gear (6), then Stage II carrier assembly
  (7) ,aligning gear teeth of ring gear with those of the planet gears and carrier splines aligned with those on the Stage III sun gear (6).
- 7) Install Stage II sun gear (4), and stage II carrier thrustwashers (14A, 14B).
- 8) Install o-ring (16C) to ring adapter cover (3) and install adapter cover to Stage II ring gear, aligning mounting holes of cover with those in ring gears. Use the scribed line made during disassembly for reference.
- 9) Install, and torque the twenty 3/4-10 capscrews **(25C)** to retain adapter cover.
- 10) Install o-ring on Stage I ring gear **(62)** and install ring gear to adapter cover, aligning mounting holes of ring with those in the adapter cover. Use the scribed line made during disassembly for reference.
- 11) Install the Stage I carrier assembly with adapter shaft **(52)** into the Stage I ring gear **(62)**.
- 12) Install the input gear (54).and thrust bearing set (64A, 64B) Refer to exploded view for details..
- Noting the scribed line made during disassembly, (with lubricated o-ring in place) align and install the top cover (53).
- 14) Install and torque the twenty 5/8-11 hexhead cap-screws (75B) with lockwashers, retaining the top cover. The torque for the cap-screws: 220 ft-lb dry, 170 ft-lb if the fasteners are lubricated.
- Install and torque the twenty 3/4-10 capscrews (25C) w/ lockwashers (26D). The torque for the capscrews is 380 ft.-lbs. dry or 280 ft.-lbs. lubricated
- 16) Using a splined shaft to drive the input gear **(54)** ensure that the unit spins freely.
- 17) Fill the unit to the proper level, as specified, with recommended gear oil (refer to chart, page 3) after unit is sealed with brake and/or motor.

#### The gear drive is now ready to use.